## Alm. Brand Invest Globale Aktier ETIK ALIGLO\*\*\* Morningstar Analyst Rating

Quantitative rating as of Oct 31, 2021

Quote Fund Analysis Performance Sustainability Risk Price Portfolio People Parent

## **Performance** Returns Distributions **Growth of 10,000** Growth Investment 38,000.00 Show Interactive Chart Category Index 31,000.00 **Investment Flows** 24,000.00 Manager Change Full **Partial** 17,000.00 10,000.00 3,000.00 **Investment Flows** 315.33 Mil DKK 0.00 -315.33 Mil **Total Return %** 2011 2012 2013 2014 2015 2016 2017 2018 2019 2020 **YTD** 12.50 20.33 10.66 8.62 9.84 -6.02 30.20 7.31 25.24 Investment -6.10 7.55 Category -8.07 12.71 17.54 14.97 9.07 6.24 8.40 -7.53 26.26 4.28 22.59 Index -3.99 15.60 18.06 19.14 9.45 11.43 9.51 -3.83 29.66 6.38 24.06 Quartile Rank 37 22 36 Percentile Rank 59 34 81 59 24 61 39 25 2,881 2,925 3,252 3,968 4,256 4,622 4,281 1,982 # of Invest. in Cat. 3,054 3,616 4,651 EU0555 EU0555 EU0555 EU0555 EU0555 EU0555 EU0555 EU0555 Category Name EU0555 EU0555 EU0555

DKK | YTD Investment as of Nov 30, 2021 | Category: Global Large-Cap Blend Equity as of Nov 30, 2021 | Index: Morningstar Global TME GR USD as of Nov 30, 2021

Trailing Returns (	Day End Mor	nth End Qua	rter End								
Total Return %	1-Day	1-Week	1-Month	3-Month	YTD	1-Year	3-Year	5-Year	10-Year	15-Year	Earliest Available
Investment	-0.73	-3.61	0.01	3.32	25.24	27.38	17.22	12.87	12.47	6.89	3.33
Category	-0.39	-2.47	0.87	2.45	22.59	24.60	14.41	10.97	11.89	6.63	_
Index	-1.47	-3.00	0.24	3.05	24.06	26.93	16.41	13.13	13.97	_	_
Quartile Rank											_
Percentile Rank	62	93	73	36	36	37	23	23	43	45	_
# of Invest. in Cat.	2,314	2,313	2,290	2,231	1,982	1,959	1,472	1,194	696	434	_

DKK | Investment return as of Nov 30, 2021 | Category: Global Large-Cap Blend Equity as of Nov 30, 2021 | Index: Morningstar Global TME GR USD as of Nov 30, 2021 | Earliest Available Nov 21, 2000 | Time periods greater than 1 year are annualized

Category Medalist

Star Rating ★★★★				
<b>★★★</b> 3-Year	<b>★★★</b> 5-Year	<b>★★★</b> 10-Year		
Analyst Rating	Morningstar Analyst Rating			

Category Medalist	
Name	<b>Analyst Rating</b>
MFS Inv Global Concentrated Equity USD	
MFS Inv Global Equity EUR Acc	
Veritas Global Focus A USD	
Artisan Global Value I USD Acc	

Index

34,314

29,677

26,830

**ALIGLO** 

Category

There is no Analyst Rating data available

Name	Analyst Rating
AXAWF Global Factors-Sust Eq I Cap USD	
Capital Group World G&I (LUX) Z	
Dimensional Global Core Equity USD Acc	
Dimensional International Core Eq Acc	
Fidelity Global Special Sits A Acc	
Fidelity World A-Dis-EUR	
Page 1 v of 3 Viewing 1 to 10 of 27	
Results hased on oldest share class	

**All Funds by Classification Asset Class Equity** U.S. Equity Large Value Funds Large Blend Funds **Asset Allocation** International Equity Large Growth Funds Sector Equity Mid-Cap Value Funds Alternative Mid-Cap Blend Funds Commodities Mid-Cap Growth Funds Taxable Bond Small Value Funds Municipal Bond Small Blend Funds Small Growth Funds Real Estate Funds World Large Stock Funds Foreign Large Blend Funds Foreign Small/Mid Blend Funds **Diversified Emerging Markets Funds Fixed-Income Fund Type** Intermediate-Term Core Bond Funds Index Funds Intermediate-Term Core-Plus Bond Funds Target Date Funds Corporate Bond Funds Target Risk Funds High Yield Bond Funds ESG Funds Muni National Short-Term Bond Funds Muni National Intermediate-Term Bond Funds Muni National Long-Term Bond Funds

## **Sponsor Center**

**Ultrashort Bond Funds** 

## Transparency is our policy. Learn how it impacts everything we do.

Transparency is how we protect the integrity of our work and keep empowering investors to achieve their goals and dreams. And we have unwavering standards for how we keep that integrity intact, from our research and data to our policies on content and your personal data.

We'd like to share more about how we work and what drives our day-to-day business.

- ► How we make money
- ► How we use your personal data
- ► How we approach editorial content

















© Copyright 2021 Morningstar, Inc. All rights reserved. Dow Jones Industrial Average, S&P 500, Nasdaq, and Morningstar Index (Market Barometer) quotes are real-time.

This site is protected by reCAPTCHA and the Google Privacy Policy and Terms of Service apply.

Terms and Conditions Privacy Center Disclosures Member User Agreement Corrections Cookies Accessibility

